

**Market today: Retreated in the week-ending session**

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- The Hammer candlestick pattern with large liquidity can show the effort of large cash flow to prevent the market from falling into a negative state in the last session of the week. However, movements among the groups are still quite polarized.
- Therefore, this support signal needs confirmation in the next trading session. It is expected that VN-Index will return to test supply and demand at the support level around 980 points.

Investor's sentiment has not improved after the downhill in recent sessions, the market continued to open in a slumping state. The plummet sometimes caused VN-Index to drop by nearly 45 points in the morning. Entering the afternoon session, the selling force cooled down, creating an opportunity for the index to balance and recover quickly. The recovery speed gradually increased towards the end of the session. Closing today's session, VN-Index fell by 22.66 points (-2.22%) and closed at 997.15 points.

The VN30 group also started to recover strongly after a deep drop at the beginning of the session. With a decrease of 2.53% at the end of the session of VN30-Index, the number of stocks closing in red was still outweighed. In the group, only 4 stocks regained the green like CTG (+3.8%), MBB (+1.4%), BID (+0.9%) and TPB (+0.2%). The remaining 23 stocks dropped, most notably MWG, NVL, SSI, KDH and PDR all hit the floor today.

Although the market narrowed its downward momentum significantly in the afternoon session, but the recovery movement clearly diverged among groups. The most prominent was the Banking group when the supporting cash flow strongly participated and contributed greatly to the market's closing rally. The Shipping group also traded quite well. On the contrary, Retail, Securities, Construction, Chemical... fell deeply and even some stocks closed on the floor.

Foreign investors were net sellers on HOSE, with a relatively modest value of 9.6 billion dong. They sold a lot at HPG (-59.1 billion), HDB (-52 billion), GMD (-43.6 billion), KBC (-40.6 billion), VCB (-36.4 billion)... By contrast, they bought a lot at VNM (+82.9 billion), DGC (+38.6 billion), VHM (+32.2 billion), CTG (+25.3 billion), OCB (+21.1 billion)...

*Despite the deep drop from the beginning of the session, the general market recovered strongly thanks to the recovery of the banking group. The Hammer candlestick pattern with large liquidity can show the effort of large cash flow to prevent the market from falling into a negative state in the last session of the week. However, movements among the groups are still quite polarized. Therefore, this support signal needs confirmation in the next trading session. It is expected that VN-Index will return to test supply and demand at the support level around 980 points. If the cash flow continues to support, the market will have a chance to recover. Therefore, investors need to slow down and observe the movement of the supporting cash flow to re-evaluate the market state.*

**Analyst Pin-board**

**DBD – Profit growth by core business**

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**“Retreated in the week-ending session”**

**Technical Analyst Recommendations**

The market fell deeply but then recovered and formed a Hammer candlestick pattern on the charts of VN-Index and VN30-Index, thanks to an effort to absorb supply at low prices. However, this support signal needs to be confirmed in the next session, whereby the market will move back at the beginning of the next session to test supply and demand. If the cash flow continues to support, the market will have a chance to recover. Therefore, investors need to slow down and observe the movement of the supporting cash flow to re-evaluate the state of the market.



## VIETNAM

Time	Event
01/11/2022	New HNX30 list comes into effect
01/11/2022	Publication of PMI (Purchasing Managers Index)
07/11/2022	Changes in VN30, VNFINLEAD, VNFIN SELECT & VNDIAMOND take effect
11/11/2022	Announcement of MSCI's portfolio structure
14/11/2022	Deadline for publication of revised Q3/22 financial statements (optional)
17/11/2022	Expiry date of VN30F2211 futures contract
29/11/2022	Announcement of Vietnam's economic data

## WORLDWIDE

Time	Country	Event
01/11/2022	<b>Australia</b>	<b>RBA Policy Decision</b>
01/11/2022	U.S	JOLTS Job Openings
02/11/2022	U.S	EIA crude oil Inventories
02/11/2022	U.S	FOMC Statement
03/11/2022	U.K	BOE Monetary Policy Report
03/11/2022	Europe	Unemployment Rate
03/11/2022	U.S	Natural gas storage
04/11/2022	U.S	Unemployment Rate
08/11/2022	U.S	Congressional Elections
09/11/2022	China	Inflation Rate
09/11/2022	U.S	EIA crude oil Inventories
10/11/2022	U.S	Inflation Rate
10/11/2022	U.S	Natural gas storage
16/11/2022	U.S	EIA crude oil Inventories
17/11/2022	U.S	Natural gas storage
18/11/2022	Japan	Inflation Rate
21/11/2022	China	Loan Prime Rate
24/11/2022	U.S	FOMC Meeting Minutes
01/11/2022	<b>Australia</b>	<b>RBA Policy Decision</b>

## RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
DBD - Nhon Hoi factory achieving EU-GMP will raise DBD to a new level	October 28 <sup>th</sup> , 2022	BUY – 1 year	52,200
STK -- Keeping its head above water	October 18 <sup>th</sup> , 2022	BUY – 1 year	41,600
NKG - Temporary fall before returning to high growth	September 27 <sup>th</sup> , 2022	BUY – 1 year	25,200
ELC – Expectations of Intelligent transport to support growth	August 19 <sup>th</sup> , 2022	ACCUMULATE – 1 year	17,300
HDB – Sustaining healthy growth	July 12 <sup>th</sup> , 2022	BUY – 1 year	32,000

Please find more information at <http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302>

## FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
<b>DFVN-CAF</b>	17/11/2020	0% - 0,20%	0% - 0,20%	10,773	10,738	0.33%
<b>ENF</b>	19/11/2020	0% - 3%	0%	21,868	21,433	2.03%
<b>MBBF</b>	10/02/2020	0%- 0,5%	0%-1%	11,567	11,462	0.92%
<b>MBVF</b>	12/11/2020	0%	0%-1.4%	16,483	16,326	0.96%
<b>VF1</b>	25/11/2020	0% - 0,6%	0% - 3%	46,218	46,303	-0.18%
<b>VF4</b>	25/11/2020	0% - 0,6%	0% - 3%	18,901	18,945	-0.23%
<b>VFB</b>	19/11/2020	0% - 0,6%	0% - 3%	20,557	20,529	0.13%

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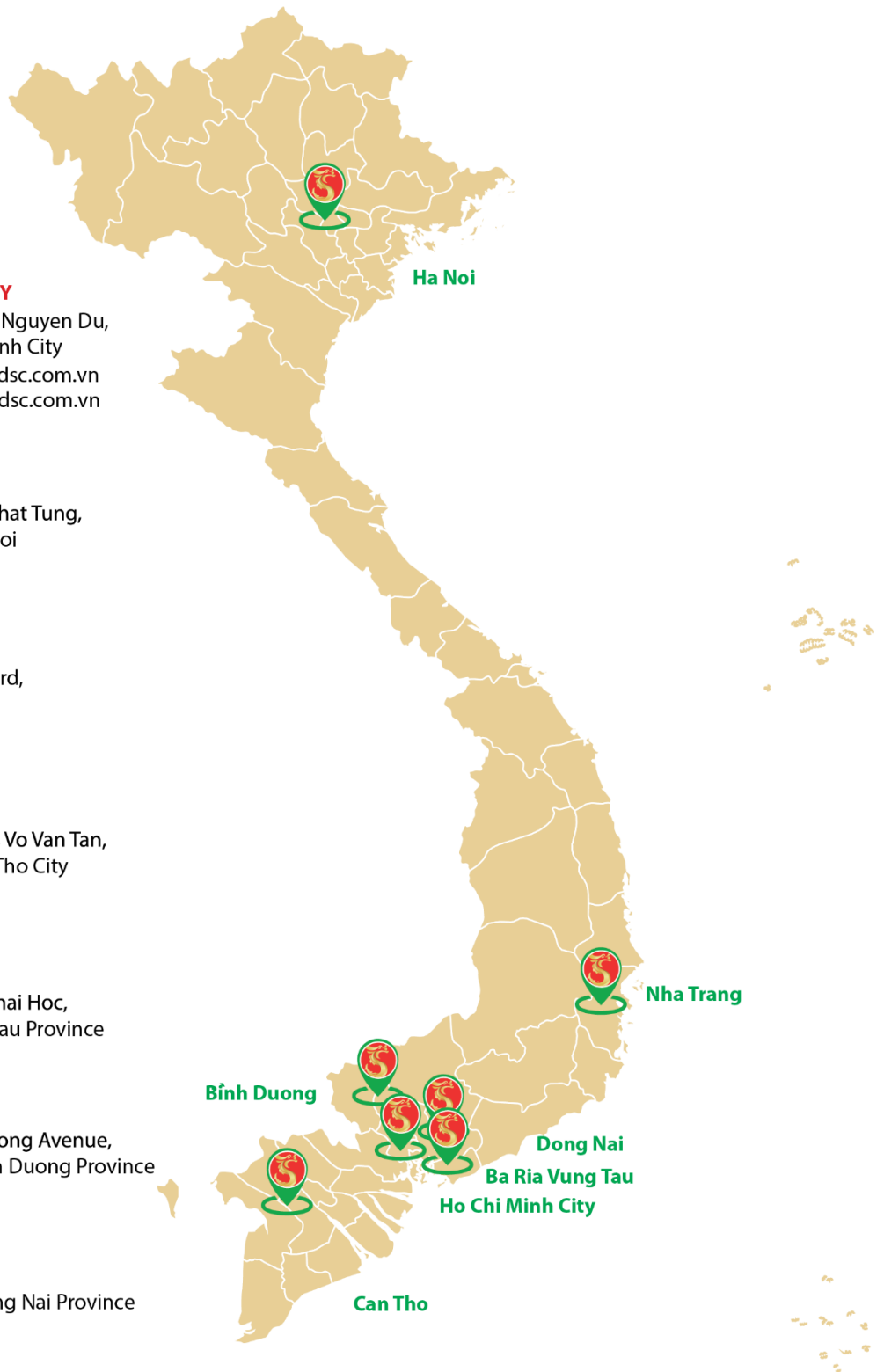
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